

Transitional Tax-Free Amount Certificate Application Form

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National Insurance number	<table border="1"> <tr> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> </tr> </table>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Address	<input type="text"/> <input type="text"/>												

Declaration

1. I wish to apply to Civil Service Pensions for a Transitional Tax-Free Amount Certificate.
2. I have read the Transitional Tax-Free Amount Certificate Information Sheet and understand the information I must provide as part of my application.
3. I certify that the evidence I have submitted with this form constitutes 'complete evidence' of all my benefit crystallisation events, and tax-free lump sums received between 6 April 2006 and 5 April 2024, and agree to Civil Service Pensions taking this evidence at face value.
4. I have not had a Relevant Benefit Crystallisation Event at any time after 6 April 2024.
5. I understand there is a 90-day timescale for providing a response to my application.
6. If there are any errors in the evidence I have provided, it will change the figures detailed in the Transitional Tax-Free Amount Certificate and the certificate becomes invalid. I undertake to notify Civil Service Pensions if I become aware of any errors in this evidence or information which has not been taken into account when producing the certificate.

Your signature: _____

Date: ____/____/____

Please return your completed form to: **Civil Service Pensions, PO Box 2017, Liverpool, L69 2BU.**

¹This includes any changes to the member's benefits under the Remedy exercise.